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December 1, 2025

VITAMIN

01

The vitamin market remained generally stable last week, though demand stayed weak. Some niacinamide producers suspended quotations, buyers preferred to hold off on new purchases. Vitamin B6 faced selling pressure in trading channels, and market prices continued to soften.

AMINO ACID

02

Bulk amino acids trended weak last week. Lysine prices were slightly lower with stable supply, though overall transactions were limited due to muted buying interest. Threonine remained relatively firm at USD 980–1020/MT, with end-users mostly observing the market. Methionine demand was mild, prices stayed on the lower side, and signing activity remained sluggish, indicating a continued soft tone in the near term.

API

03

Veterinary APIs weakened overall last week. Soft demand combined with new production capacity pushed many categories lower. Purchases remained primarily demand-driven, with price decreases seen in tylosin, tilmicosin phosphate, doxycycline, lincomycin HCl, florfenicol, and others. As year-end approaches, some distributors cut prices to speed up cash flow, adding pressure to the downward trend. Ongoing monitoring of supply–demand dynamics is needed.

FOOD ADDITIVE

04

In the sweetener segment, sucralose maintained stable transaction prices, while acesulfame-K and aspartame remained steady with normal shipment activity. In nutritional fortifiers, creatine monohydrate remained short in supply with prices steady at USD 3–3.16/KG, and several producers continued suspending quotations; lead times have extended into December, with potential for price increases. L-carnitine prices rose to USD 25.28–26.55/KG, and the market outlook remains firm.

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